

Solution overview for INVESTORS



PORTFOLIO MANAGER

HD™ 2.0 | PM®

IMPACT® HD™ 2.0 | PM® Portfolio Manager

HD 2.0 | PM portfolio manager is designed for investment groups to better manage their financial investments. Track portfolio performance, manage vendors, invoke compliance controls, analytics, stratification, ROI tracking and much more.

Portfolio performance: portfolio manager analytics dashboards delivers glass-panel account performance views on-demand.

SOLUTIONS

- Portfolio Stratification
- Portfolio Sample Matching
- Sales Management Module
- ROI Tracking
- Score and Index Sample
- Packaging and Reselling Module
- Internal Rate of Return Tracking
- Tiered Rate, & Invoice/Expense Tracking
- Virtual Collection Agency
- Repurchase/Recourse Timeline Monitoring
- Portfolio Inventory & Creditor Tracking
- Data Exchange Module

BENEFITS

- Advanced visual workflows
- Reporting & dashboards
- Vendor management
- Bureau information gathering
- Intuitive auto calculations
- Consumer payment Portal
- Automated reports
- Delinquency module
- Financial regulatory compliance
- Document management system
- Dynamic historical archiving
- Detailed audit trails
- Reimbursement financial actions tools
- Intuitive refund generation and issuance
- Overpayment management